



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 0.72% on the week, led by a decrease of 6.19% in the Energy sector.
- Statistics Canada says wholesale sales climbed to a record high in October, led by gains in sales in the auto sector, as automakers were able to secure semiconductor chips that have been in short supply. The agency says wholesale sales rose 1.4% in October to \$72.5 billion, the highest level on record, as five of the seven subsectors climbed higher for the month. Sales of motor vehicles and motor vehicle parts and accessories led the gains as they added 7% for the month to reach \$10.8 billion.

United States

- The S&P/500 Composite decreased 1.94% on the week.
- US retail sales rose by less than forecast in November, suggesting that consumers are tempering purchases against a backdrop of the fastest inflation in decades. The value of overall retail purchases increased 0.3%, the smallest advance in four months according to the Commerce Department. Excluding gas and motor vehicles, sales climbed 0.2% in November.

Source: Morningstar

MARKET INDICATORS & TRENDS

December 17, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	20,739.19	0.38%	18.96%	2.17%	19.87%
S&P 500	4,620.64	1.17%	23.02%	16.26%	29.25%
MSCI EAFE	2,278.88	2.48%	6.12%	5.43%	18.78%
MSCI World	3,139.75	1.22%	16.72%	14.06%	25.53%

	Index	MTD	YTD	2020	2019
CAD	\$0.7756	-0.88%	-1.29%	2.03%	4.31%
Euro	\$1.1240	-0.86%	-7.98%	8.95%	-2.48%
Gold	\$1,803.80	1.70%	-4.82%	24.42%	18.42%
Oil – WTI	\$70.86	7.07%	46.04%	-20.54%	35.92%
Gas	\$3.69	-19.20%	45.33%	15.99%	-26.60%

	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,192.80	1.89%	-2.33%	8.68%	7.66%
FTSE/TMX Short Term	764.50	0.45%	-0.84%	5.28%	3.20%
FTSE/TMX Mid Term	1,299.70	1.69%	-2.16%	10.08%	6.37%
FTSE/TMX Long Term	2,060.20	3.75%	-4.42%	11.90%	14.55%

S&P/TSX SECTOR PERFORMANCE

(As at December 17, 2021)

Sector	MTD	YTD
Financials	3.45%	28.63%
Energy	-3.50%	67.79%
Materials	-0.09%	-0.86%
Industrials	0.43%	16.71%
Consumer Discretionary	3.73%	13.76%
Telecom Services	1.63%	17.52%
Info Tech	-6.76%	12.54%
Consumer Staples	5.88%	18.30%
Utilities	4.19%	6.03%
Health Care	-6.10%	-21.41%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼

United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: January 26, 2022

Next US Federal Reserve meeting: January 25, 2022

SAVING ACCOUNTS

(Interest Rates as of December 20, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.40% (A)
Equitable Bank	EQB1001	0.55% (F)
ADS ISA Account (Hollis)	DYN5000	0.25% (A)
ADS ISA Account (Hollis)	DYN5004	0.35% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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