



# MARKET CLOSE

## Canada

- The S&P/TSX Composite decreased 3.92% on the week, led by a decrease of 7.09% in the Health Care sector.
- Employment in Canada rose slightly in February, as Statistics Canada indicated that the economy added 22,000 jobs, with the bulk of job gains coming in health care, social assistance, public administration and utilities sectors. Meanwhile, jobs were lost in business, building and other support services.

## United States

- The S&P/500 Composite decreased 4.55% over the week.
- The US added 311,000 jobs in February, according to the Commerce Department, as average hourly earnings rose 0.2%, the smallest month-over-month increase in a year.

Source: Morningstar

## MARKET INDICATORS & TRENDS

March 10, 2023	Index	MTD	YTD	2022	2021
S&P/TSX	19,774.92	-2.21%	2.01%	-8.66%	21.74%
S&P 500	3,861.59	-2.73%	0.58%	-19.44%	26.89%
NASDAQ	11,138.89	-2.76%	6.42%	-33.10%	20.36%
MSCI EAFE	2,052.22	-0.07%	5.57%	-16.79%	8.78%
MSCI World	2,657.41	-2.11%	2.10%	-19.46%	20.14%
	Index	MTD	YTD	2022	2021
CAD	\$0.7230	-1.34%	-2.01%	-6.75%	0.70%
Euro	\$1.0643	0.63%	-0.58%	-5.85%	-6.92%
Gold	\$1,867.20	1.66%	2.25%	-0.13%	-3.51%
Oil – WTI	\$76.68	-0.48%	-4.46%	6.71%	55.01%
Gas	\$2.43	-11.54%	-45.70%	19.97%	46.91%
	Index	MTD	YTD	2022	2021
FTSE/TMX Canada Universe	1,086.20	2.28%	3.34%	-11.41%	-2.53%
FTSE/TMX Short Term	743.60	0.85%	1.46%	-3.93%	-0.93%
FTSE/TMX Mid Term	1,194.50	2.33%	3.02%	-10.06%	-2.69%
FTSE/TMX Long Term	1,714.00	4.29%	6.44%	-21.23%	-4.52%

## UP AND DOWN

Canada		
Overnight	4.50%	▲
Bank of Canada	4.75%	▲
Prime Rate	6.70%	▲

United States		
Fed Fund Rates	4.75%	▲
Discount Rate	4.75%	▲
Prime Rate	7.75%	▲

Next Bank of Canada meeting: April 12, 2023

Next US Federal Reserve meeting: March 23, 2023

## S&P/TSX SECTOR PERFORMANCE

(As at March 10, 2023)

Sector	MTD	YTD
Financials	-4.93%	1.87%
Energy	0.62%	-0.42%
Materials	-1.59%	-0.65%
Industrials	-0.30%	4.24%
Consumer Discretionary	-3.69%	0.15%
Telecom Services	-2.64%	-0.24%
Info Tech	0.29%	12.84%
Consumer Staples	-3.35%	-1.12%
Utilities	-0.53%	0.00%
Health Care	-8.44%	3.96%

## SAVING ACCOUNTS

(Interest Rates as of March 13, 2023)

	Description	Rate
Equitable Bank	EQB1000	4.20% (A)
Equitable Bank	EQB1001	4.35% (F)
ADS ISA Account (Hollis)	DYN5000	4.35% (A)
ADS ISA Account (Hollis)	DYN5004	4.50% (F)
Home Trust HISA	HOM100	4.20% (A)
Home Trust HISA	HOM101	4.45% (F)
Renaissance HISA	ATL5000	4.05% (A)
Renaissance HISA	ATL5001	4.20% (F)

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