



# MARKET CLOSE

## Canada

- The S&P/TSX Composite decreased 1.96% on the week, led by a decrease of 11.91% in the Energy sector.
- The Canadian Real Estate Association (CREA) indicated that Canadian home sales in February 2023 were down 40%, on an annual basis, despite monthly sales increasing 2.3% during the month and with the average national sale price of \$662,437, down 18.9% from the all-time high in February 2022.

## United States

- The S&P/500 Composite increased 1.43% on the week.
- US consumer price increased 0.4% in February and is now up 6% over the past 12 months.

Source: Morningstar

## MARKET INDICATORS & TRENDS

March 17, 2023	Index	MTD	YTD	2022	2021
S&P/TSX	19,387.72	-4.12%	0.01%	-8.66%	21.74%
S&P 500	3,916.64	-1.35%	2.01%	-19.44%	26.89%
NASDAQ	11,630.51	1.53%	11.12%	-33.10%	20.36%
MSCI EAFE	1,986.73	-3.26%	2.20%	-16.79%	8.78%
MSCI World	2,656.19	-2.15%	2.06%	-19.46%	20.14%
	Index	MTD	YTD	2022	2021
CAD	\$0.7283	-0.61%	-1.29%	-6.75%	0.70%
Euro	\$1.0670	0.89%	-0.33%	-5.85%	-6.92%
Gold	\$1,973.50	7.45%	8.07%	-0.13%	-3.51%
Oil – WTI	\$66.74	-13.38%	-16.85%	6.71%	55.01%
Gas	\$2.34	-14.89%	-47.75%	19.97%	46.91%
	Index	MTD	YTD	2022	2021
FTSE/TMX Canada Universe	1,094.20	3.03%	4.10%	-11.41%	-2.53%
FTSE/TMX Short Term	748.90	1.57%	2.18%	-3.93%	-0.93%
FTSE/TMX Mid Term	1,212.70	3.89%	4.59%	-10.06%	-2.69%
FTSE/TMX Long Term	1,715.40	4.37%	6.53%	-21.23%	-4.52%

## UP AND DOWN

Canada		
Overnight	4.50%	▲
Bank of Canada	4.75%	▲
Prime Rate	6.70%	▲

United States		
Fed Fund Rates	4.75%	▲
Discount Rate	4.75%	▲
Prime Rate	7.75%	▲

Next Bank of Canada meeting: April 12, 2023

Next US Federal Reserve meeting: March 23, 2023

## S&P/TSX SECTOR PERFORMANCE

(As at March 17, 2023)

Sector	MTD	YTD
Financials	-9.07%	-2.56%
Energy	-11.37%	-12.29%
Materials	3.14%	4.13%
Industrials	0.25%	4.81%
Consumer Discretionary	-4.99%	-1.19%
Telecom Services	-2.44%	-0.03%
Info Tech	3.68%	16.66%
Consumer Staples	-3.65%	-1.43%
Utilities	3.14%	3.69%
Health Care	-9.93%	2.27%

## SAVING ACCOUNTS

(Interest rates as of March 20, 2023)

	Description	Rate
Equitable Bank	EQB1000	4.20% (A)
Equitable Bank	EQB1001	4.35% (F)
ADS ISA Account (Hollis)	DYN5000	4.35% (A)
ADS ISA Account (Hollis)	DYN5004	4.50% (F)
Home Trust HISA	HOM100	4.20% (A)
Home Trust HISA	HOM101	4.45% (F)
Renaissance HISA	ATL5000	4.05% (A)
Renaissance HISA	ATL5001	4.20% (F)

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