



MARKET CLOSE

Canada

- The S&P/TSX Composite increased by 5.80% over the week, driven by a 12.58% increase in the Information Technology Sector.
- According to Statistics Canada, in October, Canada added 17,500 jobs, while the unemployment rate rose by 0.2% to 5.7%, reaching a 21-month high. Meanwhile, wage growth for permanent employees slowed to 5%.

United States

- The S&P/500 Composite increased 5.85% on the week.
- According to the Labor Department October saw job growth slow as the unemployment rate climbed to 3.9% from 3.8%.

Source: Morningstar

MARKET INDICATORS & TRENDS

November 3, 2023	Index	MTD	YTD	2022	2021
S&P/TSX	19,824.85	5.04%	2.27%	-8.66%	21.74%
S&P 500	4,358.34	3.92%	13.51%	-19.44%	26.89%
NASDAQ	13,478.28	4.88%	28.78%	-33.10%	20.36%
MSCI EAFE	2,031.06	4.27%	4.48%	-16.79%	8.78%
MSCI World	2,883.80	4.16%	10.80%	-19.46%	20.14%
	Index	MTD	YTD	2022	2021
CAD	\$0.7322	1.60%	-0.76%	-6.75%	0.70%
Euro	\$1.0731	1.48%	0.24%	-5.85%	-6.92%
Gold	\$1,999.20	0.25%	9.47%	-0.13%	-3.51%
Oil – WTI	\$80.51	-0.63%	0.31%	6.71%	55.01%
Gas	\$3.52	-1.68%	-21.45%	19.97%	46.91%
	Index	MTD	YTD	2022	2021
FTSE/TMX Canada Universe	1,063.30	2.27%	1.16%	-11.41%	-2.53%
FTSE/TMX Short Term	751.50	0.86%	2.54%	-3.93%	-0.93%
FTSE/TMX Mid Term	1,166.90	2.27%	0.64%	-10.06%	-2.69%
FTSE/TMX Long Term	1,600.70	4.52%	-0.60%	-21.23%	-4.52%

UP AND DOWN

Canada		
Overnight	5.00%	▲
Bank of Canada	5.25%	▲
Prime Rate	7.20%	▲

United States		
Fed Fund Rates	5.50%	▲
Discount Rate	5.50%	▲
Prime Rate	8.50%	▲

Next Bank of Canada meeting: December 6, 2023
Next US Federal Reserve meeting: December 12, 2023

S&P/TX SECTOR PERFORMANCE

(As at November 3, 2023)

Sector	MTD	YTD
Financials	5.30%	-2.81%
Energy	1.76%	11.30%
Materials	3.49%	-5.34%
Industrials	3.41%	3.17%
Consumer Discretionary	4.48%	4.17%
Telecom Services	7.26%	-9.10%
Info Tech	9.25%	37.46%
Consumer Staples	4.06%	5.27%
Utilities	8.11%	-7.67%
Health Care	7.38%	12.36%

SAVING ACCOUNTS

Interest Rates as of November 6, 2023)

	Description	Rate
Equitable Bank	EQB1000	4.65% (A)
Equitable Bank	EQB1001	4.80% (F)
ADS ISA Account (Hollis)	DYN5000	4.75% (A)
ADS ISA Account (Hollis)	DYN5004	5.00% (F)
Home Trust HISA	HOM100	4.65% (A)
Home Trust HISA	HOM101	4.90% (F)
Renaissance HISA	ATL5000	4.55% (A)
Renaissance HISA	ATL5001	4.80% (F)

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