



# MARKET CLOSE

## Canada

- The S&P/TSX Composite increased 1.32% on the week, led by an increase of 6.83% in the Energy sector.
- Canada has now recovered all of the roughly three million jobs lost to COVID-19, as the economy added 157,100 jobs in September, returning the labour market to pre-pandemic levels according to a report issued by Statistics Canada. As a result, the unemployment rate fell to 6.9% from 7.1% in August. Hours worked were up 1.1% in the month but remain 1.5% below their pre-pandemic level.

## United States

- The S&P/500 Composite increased 0.79% on the week.
- U.S. job growth in September was the slowest this year. Nonfarm payrolls increased 194,000 last month, according to Friday's Labor Department report. The unemployment rate fell to 4.8%, partly reflecting a decline in labour force participation among women. Of interest is the decrease in local government education positions by about 144,000 in local government education positions, as the Labor Department said hiring last month was lower than typical, resulting in a decline after seasonal adjustment.

## MARKET INDICATORS & TRENDS

October 8, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	20,416.31	1.72%	17.11%	2.17%	19.87%
S&P 500	4,391.34	1.95%	16.91%	16.26%	29.25%
MSCI EAFE	2,269.79	-0.50%	5.69%	5.43%	18.78%
MSCI World	3,043.74	1.24%	13.15%	14.06%	25.53%

	Index	MTD	YTD	2020	2019
CAD	\$0.8018	1.69%	2.05%	2.03%	4.31%
Euro	\$1.1569	-0.09%	-5.29%	8.95%	-2.48%
Gold	\$1,756.30	0.06%	-7.32%	24.42%	18.42%
Oil – WTI	\$79.35	5.76%	63.54%	-20.54%	35.92%
Gas	\$5.57	-5.15%	119.18%	15.99%	-26.60%

	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,164.90	-0.69%	-4.61%	8.68%	7.66%
FTSE/TMX Short Term	766.10	-0.20%	-0.64%	5.28%	3.20%
FTSE/TMX Mid Term	1,279.40	-0.69%	-3.69%	10.08%	6.37%
FTSE/TMX Long Term	1,938.90	-1.31%	-10.05%	11.90%	14.55%

## S&P/TSX SECTOR PERFORMANCE

(As at October 8, 2021)

Sector	MTD	YTD
Financials	2.31%	24.25%
Energy	7.39%	70.63%
Materials	3.14%	-4.19%
Industrials	1.03%	11.87%
Consumer Discretionary	2.69%	12.40%
Telecom Services	-0.26%	15.41%
Info Tech	-0.35%	20.27%
Consumer Staples	-0.12%	12.74%
Utilities	-1.12%	1.84%
Health Care	-4.54%	-7.70%

## UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼

United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: October 27, 2021

Next US Federal Reserve meeting: November 3, 2021

## SAVING ACCOUNTS

(Interest Rates as of October 12, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.40% (A)
Equitable Bank	EQB1001	0.55% (F)
ADS ISA Account (Hollis)	DYN5000	0.25% (A)
ADS ISA Account (Hollis)	DYN5004	0.35% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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