

# MARKET CLOSE

## Canada

- September Employment was strong with +54K, exceeding consensus of +8K, resulting in September Jobless Rate falling 0.2% to 5.5%. Self-employed (+42K) and Government (+33K) grew but Private Sector fell (-21K).

## US

- Details from September's FOMC meeting revealed that the majority backed a rate cut of 25 basis points to temper trade uncertainty and stalling global growth.
- September CPI remained unchanged (Core CPI at 2.4%), below consensus of +0.1%, but after 3 consecutive months of increases.

Resource: National Bank

## MARKET INDICATORS & TRENDS

October 11, 2019	Index	MTD	YTD	2018	2017
S&P / TSX	16415.16	-1.46%	14.61%	-11.64%	6.03%
S&P 500	2970.27	-0.22%	18.49%	-6.24%	19.42%
MSCI EAFE	1896.66	0.39%	10.27%	-16.13%	21.78%
MSCI World	2179.33	-0.03%	15.68%	-10.44%	20.11%
	Index	MTD	YTD	2018	2017
CAD	0.7600	0.00%	3.68%	-8.04%	6.71%
Euro	1.1000	0.92%	-4.02%	-4.49%	13.71%
Gold	1482.70	1.16%	15.99%	-2.04%	13.30%
Oil – WTI	54.70	1.17%	20.46%	-24.62%	12.14%
Gas	2.21	-5.15%	-24.83%	-0.20%	-20.89%
	Index	MTD	YTD	2018	2017
DEX Universe	1123.30	-0.88%	6.84%	1.41%	2.51%
DEX Short Term	729.70	-0.22%	2.73%	1.91%	0.09%
DEX Mid Term	1209.00	-0.90%	5.95%	1.90%	0.96%
DEX Long Term	1930.70	-1.70%	12.97%	0.31%	7.03%

## S&P/TSX SECTOR PERFORMANCE

(As at October 11, 2019)

Sector	MTD	YTD
Financials	-1.47%	15.00%
Energy	-6.67%	-7.68%
Materials	-0.24%	13.42%
Industrials	-1.90%	15.81%
Consumer Discretionary	-0.44%	15.94%
Telecom Services	0.24%	5.96%
Info Tech	0.86%	49.48%
Consumer Staples	-2.87%	14.32%
Utilities	-0.70%	29.43%
Health Care	-10.15%	-14.72%

## UP AND DOWN

Canada		
Overnight	1.75%	▲
Bank of Canada	2.00%	▲
Prime Rate	3.95%	▼
United States		
Fed Fund Rates	2.50%	▼
Discount Rate	2.75%	▲
Prime Rate	5.50%	▲

**Next Bank of Canada meeting (October 30, 2019)**

**Next Fed Bank meeting (October 30, 2019)**

## SAVING ACCOUNTS (as of October 15, 2019)

	Description	Rate
Equitable Bank	EQB100	1.60% (A)
Equitable Bank	EQB200	1.85% (F)
ADS ISA Account (Hollis)	DYN5000	1.60% (A)
ADS ISA Account (Hollis)	DYN5004	1.85% (F)
Manulife Bank ISA	MIP510	1.40% (A)
Manulife Bank ISA	MIP610	1.65% (F)
Renaissance HISA	ATL5000	1.60% (A)
Renaissance HISA	ATL5001	1.85% (F)

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